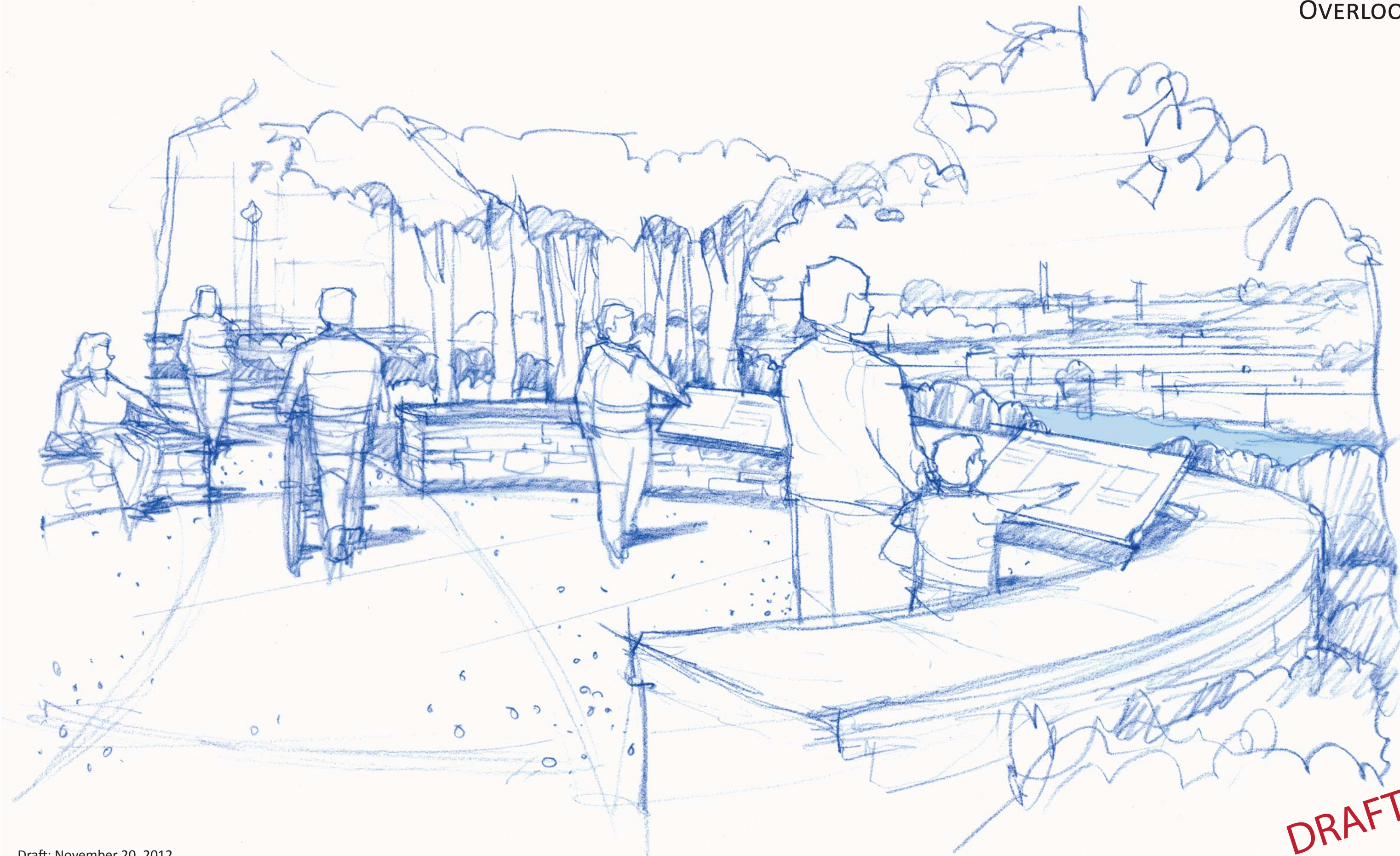


**Exhibit 2:
OVERLOOK**



DRAFT